

(On Rs.100 non-judicial stamp paper)

(To be provided by way of affidavit)

GENERAL AFFIDAVIT VERIFYING EXPRESSION OF INTEREST

I, _____, son of _____ aged _____ resident of _____, the Deponent, do hereby solemnly affirm, state and declare as under:

1. I am authorised to submit the Expression of Interest for M/s Rajvir Industries Limited. on behalf of _____ the “Resolution Applicant” vide Board Resolution dated _____, copy of which is enclosed;
2. I read and understood all the terms and conditions relating to the formulation of the Expression of Interest for Resolution Plan and hereby express my interest in the submission of Resolution Plan for M/s Rajvir Industries Limited.
3. The Resolution Applicant complies with the eligibility criteria as required for submission of Expression of Interest vide advertisement dated _____ in Mint and additional information available on the website of Rajvir (www.rajvirindustrieslimited.com) or provided to us.
4. There are no proceedings pending or threatened, and there has been no penalty or fine imposed, by the Securities and Exchange Board of India, against the Resolution Applicant or the promoters or the directors of the Resolution Applicant.
5. There are no criminal proceedings pending or decreed against the Resolution Applicant.
6. There has been no action against the Resolution Applicant or promoters or directors of the Resolution Applicant by a regulatory or governmental authority.
7. Neither the Resolution Applicant nor a subsidiary, affiliate, or holding company of, or any other person related to the Resolution Applicant is an existing promoter or belongs to the existing promoter group; and
8. The Resolution Applicant is ‘fit and proper’ person not under any legal disability or barred under Section 29A in the Insolvency and Bankruptcy Code 2016 or any other provisions of any other law for the time being in force.
9. The Resolution Applicant or its affiliates has not been declared a ‘willful defaulter’, non-cooperative borrower’, ‘impaired asset’ or ‘non-performing asset’.
10. The statements made herein in the Expression of Interest Annexures & Undertakings are true to the best of my knowledge.

Signature & Stamp:

Date:

Place:

//Notary//

*** the “Resolution Applicant**